



**SHASTA-TRINITY SCHOOLS**  
INSURANCE GROUP

*Serving Schools Since 1980*

**STSIG 3<sup>rd</sup> Annual Board of Directors Retreat**  
**McConnell Foundation - 800 Shasta View Drive, Redding**  
**September 27, 2012**  
**8:30AM – 2:00PM**

- I. Welcome Introductions, Adam Hillman, President STSIG
- II. Purpose of the Retreat – Adam Hillman
- III. Plan Performance Overview – Phil Brown, STSIG Treasurer
- IV. Workers Compensation Update – Michael Strech / Dante Bellino, InterWest
  - 2012/13 Incentive Program
  - Other Workers Compensation Issues
- V. Health Care Reform – David Wiesner, Principal, Mercer
  - Time Line – Changes on the Horizon
  - Affordability and Composite/Tiered Rates
  - Plan Designs – 2014 & 2018
  - Public Exchanges – What We Know and Don't Know
- VI. Medical Program – Michael Strech / David Wiesner, Mercer
  - Per Capita Analysis
  - Wellness – Next Steps – HBC Deliverables
- VII. Presentation of STIG Accreditation with Excellence
  - Dan Berry, California Association of Joint Power Authorities

Lunch – CR Gibbs BBQ
- VIII. Cost Driver Presentations – Why Does Insurance Cost So Much?
  - Anthem - Benchmarks & Utilization, Dan Saeger, Senior Account Executive
  - Envision – RX Utilization – Next Steps in Plan Design, Jennifer Johnson, Regional Vice President
- IX. Long-Term Strategies – David Weisner - Mercer
  - Health Reimbursement Accounts / Health Savings Accounts
  - Opportunities – Keeping the Program Competitive
- X. Adjourn