



SHASTA-TRINITY SCHOOLS
INSURANCE GROUP

Serving Schools Since 1980

Finance Committee
August 15, 2011
County Office of Education
Phil Brown – Finance Committee Chairman

- I. Welcome and Introductions
- II. Review of Preliminary Plan Performance by Program
 - Medical
 - ERRP / RX Recovery
 - Exiting District Impact
 - Stop Loss Experience
 - Dental
 - Vision
 - New Workers Compensation (2003 – Present)
 - Old Worker Compensation (1980 – 1995)
- III. Investment Policy / Options
- IV. IBNR / Stabilization Goals – Annual Review
- V. Financial Impact of Possible Medical Plan Changes (Low Cost Option)
- VI. Annual Audit
- VII. Other Issues
- VIII. Adjourn